



# FUNDING OPPORTUNITIES GRANT RECOMMENDATION FORM

The Community Foundation of Herkimer & Oneida Counties, Inc.  
2608 Genesee Street. Utica, NY 13502 | 315-735-8212 | [foundationhoc.org](http://foundationhoc.org)  
**Engage. Invest. Lead.**

FUND NAME: \_\_\_\_\_

A reminder: special IRS rules and federal regulations apply to grants from Donor-Advised Funds as fully described in the Donor-Advised Guidelines. Briefly, grants must be made to charitable organizations as described under IRS Code 501(c)(3) & 509(a)(1) & (2) and may not: benefit an individual, satisfy a personal pledge, be made to a foreign charity, or be used for political purposes or campaigns.

I recommend the following grants (minimum \$200) from the above-named fund:

|                                   |
|-----------------------------------|
| Organization Name: _____          |
| Amount: _____ Project Name: _____ |

|                                   |
|-----------------------------------|
| Organization Name: _____          |
| Amount: _____ Project Name: _____ |

|                                   |
|-----------------------------------|
| Organization Name: _____          |
| Amount: _____ Project Name: _____ |

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

To submit this form, or if you would like assistance in determining the effectiveness of a particular charity or program, please email [funds@foundationhoc.org](mailto:funds@foundationhoc.org).